

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO0011017097 - Gaming Innovation Group Plc. FRN senior secured SEK  
550,000,000,000 bonds 2021/2024**

Oslo, 7 December 2023

### **Conditional exercise of Call Option**

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Gaming Innovation Group Plc. is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 9 June 2021, amended and restated 7 February 2022 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the conditional exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with item (iv) of paragraph (a) of clause 10.2 of the Bond Terms, as follows:

<b>Redemption amount:</b>	All Outstanding Bonds
<b>Redemption price:</b>	101.445 % of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
<b>Original Maturity Date:</b>	11 June 2024
<b>Record Date:</b>	20 December 2023
<b>Call Option Repayment Date:</b>	22 December 2023

The call notice is conditional upon the settlement of the new bond issue having taken place and a closing mechanism in respect of the refinancing of the Bonds having been agreed to the satisfaction of the Issuer. The call notice shall be null and void if the conditions set out herein are not satisfied within 16:00 CET on 19 December 2023.

Yours sincerely  
**Nordic Trustee AS**

  
Lars Erik Lærum